# Market and Policy Update: Navigating Regulatory Change

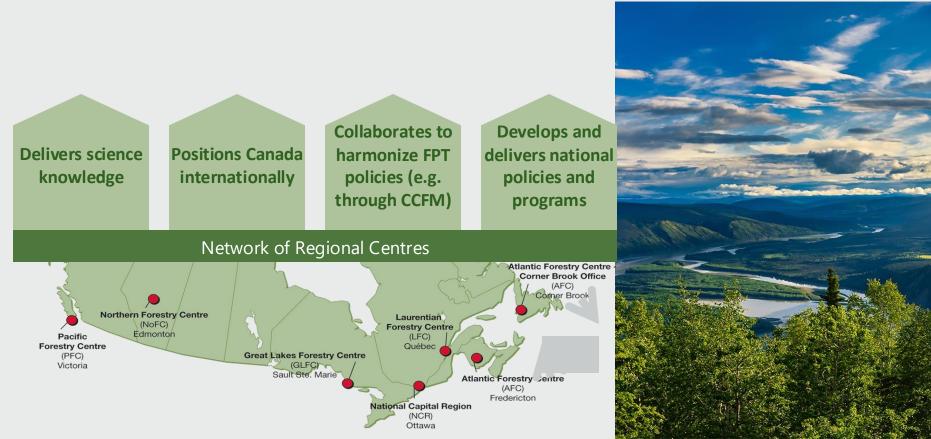
Pierre-Jonathan Teasdale, Director Natural Resources Canada, Canadian Forest Service

September 24, 2025
Wood Pellet Association of Canada Conference
Halifax, Nova Scotia

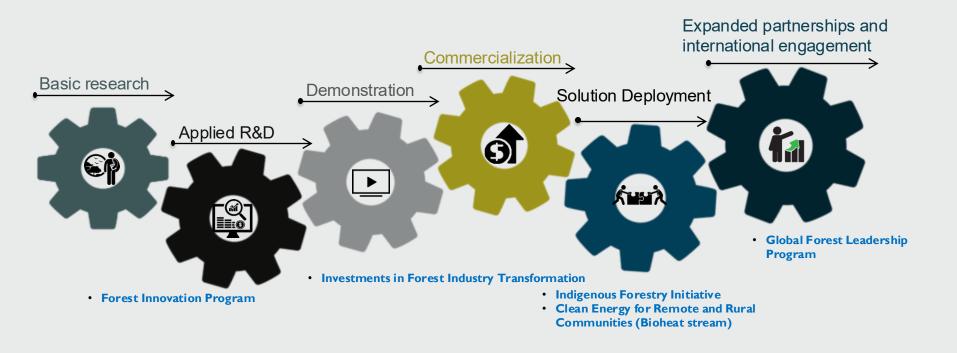
Canada



## **Roles of the Canadian Forest Service**



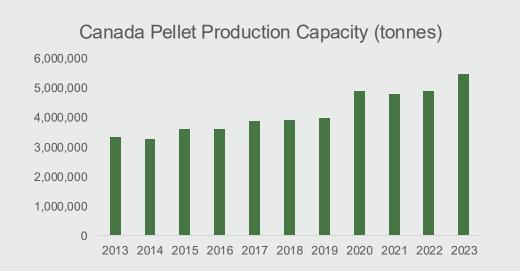
## Supporting the bioeconomy from forest to market



## **Data-informed decision-making**

### NRCan-CFS Bioenergy and Bioeconomy survey

- Tracking changes and trends in:
  - Canada's wood pellet sector
  - Institutional and industrial use of wood for electricity and heat
  - Advanced bioproducts in Canada's bioeconomy





## Supporting the sector more broadly

## Collaboration across governments and industry

#### **Across governments:**

- National: provincial and territorial engagement
- · Interdepartmental: ECCC, ISED, GAC, TC
- International: Global Affairs Canada missions and embassies

#### With industry:

- WPAC, OWEB
- · Emerging industries

## Data analysis for informed decision making

- · Data tracking and modeling
- · Economic analysis
- CFS bioenergy, bioheat and bioeconomy surveys

#### Science-based knowledge

- Forest & forest management research and analysis
- · National Forest inventory
- Sustainable Forest Management monitoring and reporting



## Support for policy, regulations & standards development

- Carbon Management Strategy
- · Standards development with CSA and ISO

#### Funding programs

- Forest Innovation Program
- Investments in Forest Industry Transformation
- · Indigenous Forestry Initiative
- Clean Energy for Remote and Rural Communities
- · Global Forest Leadership

#### **Facilitating market access**

- · International engagement and advocacy
- · Communications and evidence-based SFM messaging
- · Building awareness and understanding



## Thank you.





# Canada