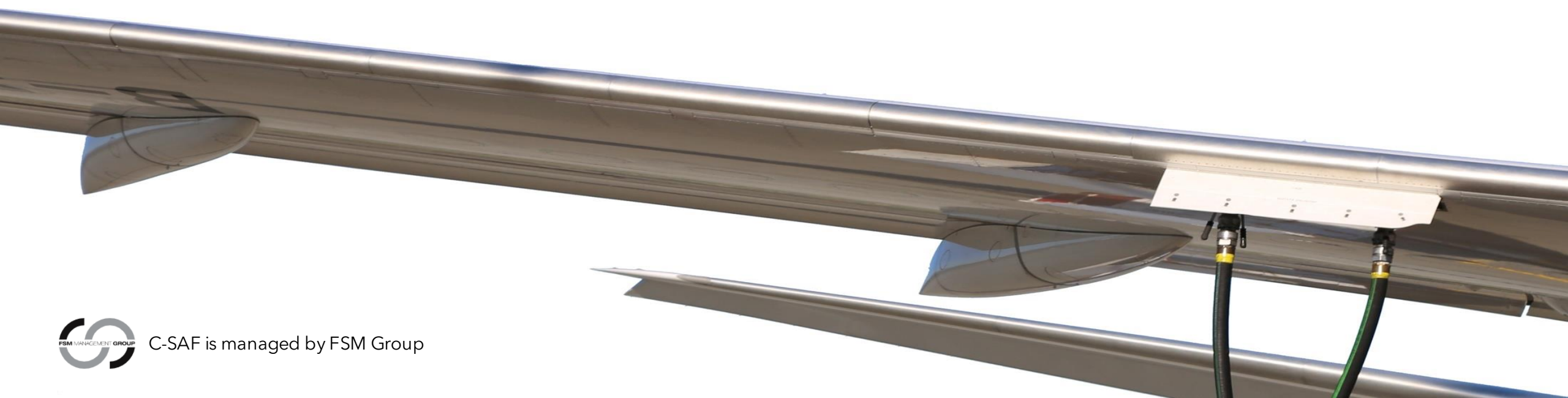


Wood Pellet Association of Canada Annual Conference

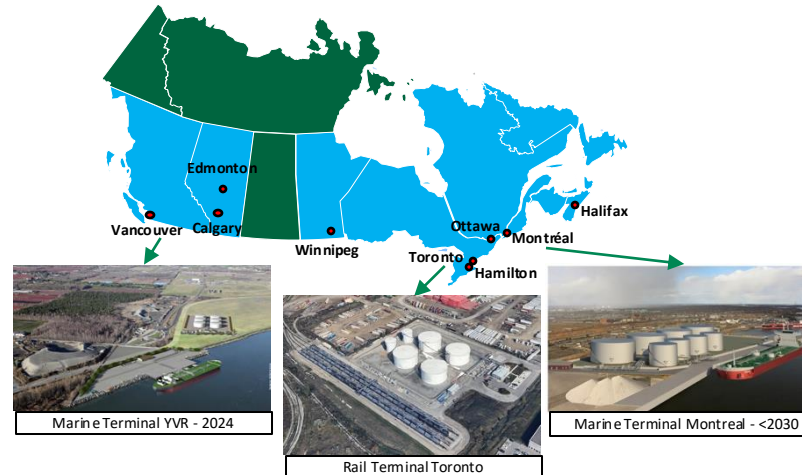
September 24, 2025



Mission : Advance the production and use of SAF in Canada

9
Fuel Infrastructure Consortia

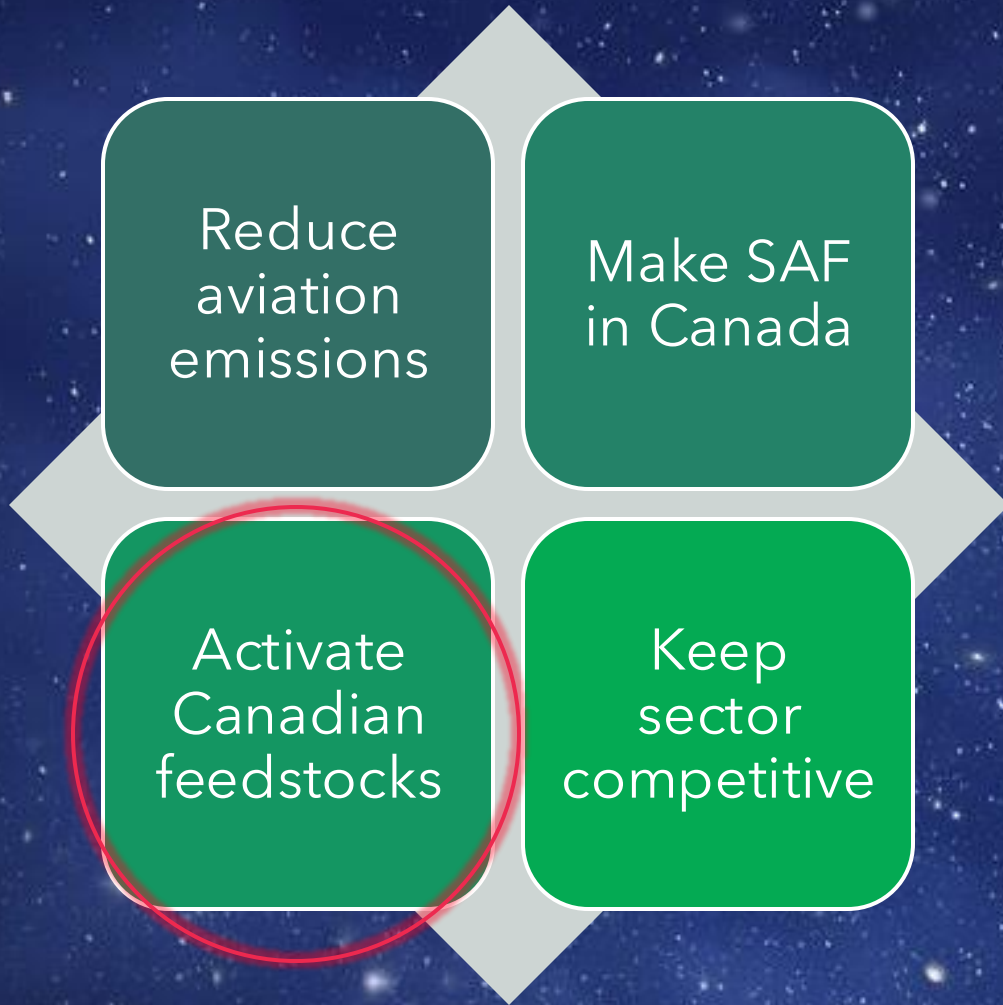
54
Key Stakeholders



- Owned and operated by commercial airlines
- Over 7 billion Litres handled in 2024



Our SAF Policy North Star

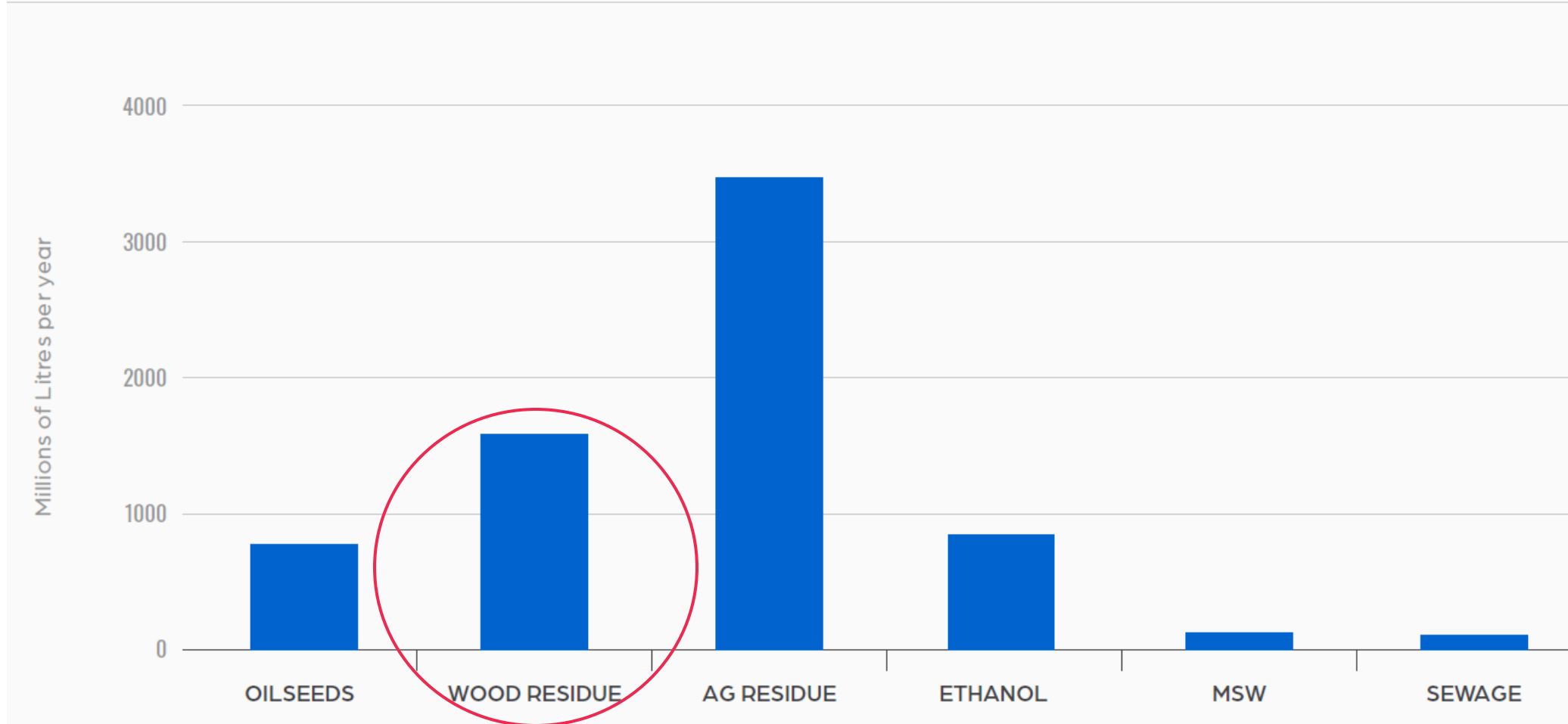


**Tailor-made for the realities of flying
in Canada**

**Industry and government working
together**

Forestry is a big opportunity for SAF in Canada

FIG 5 SAF POTENTIAL FROM AVAILABLE CANADIAN FEEDSTOCKS (2022 VOLUMES)⁷⁹



Benefits of using wood pellets

- Not in “competition” with food sources
- Product is fairly homogeneous (integral component for refineries)
- Supply chains already existing

Challenges to forest residue take-off

- Collection and pre-processing need to be improved.
- Technology needs to be advanced (pyrolysis, HTL, FT) and biorefinery capital-intensive
- The main challenge is that forest residues have other potential markets.
 - Pellets are shipped overseas for fuel. There must be incentives in place to draw these feedstocks into SAF markets.
- Renewable diesel production is more attractive than SAF for many reasons.



▶ **THANK YOU!**

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