

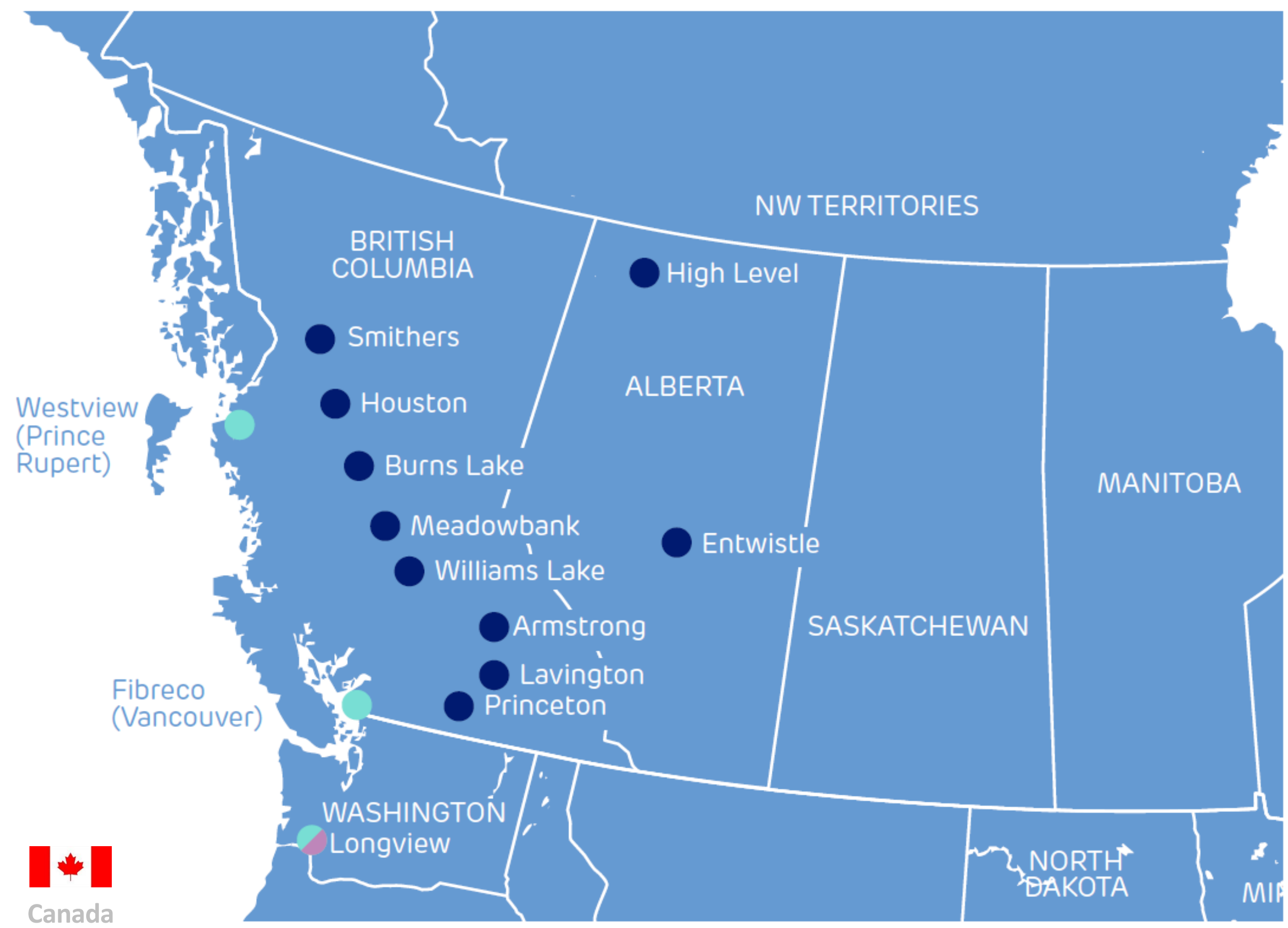
# Supply, Production & Investment

Sustainable Development at Drax Group

Andrea Johnston  
SVP, North America Development, Drax Group



drax

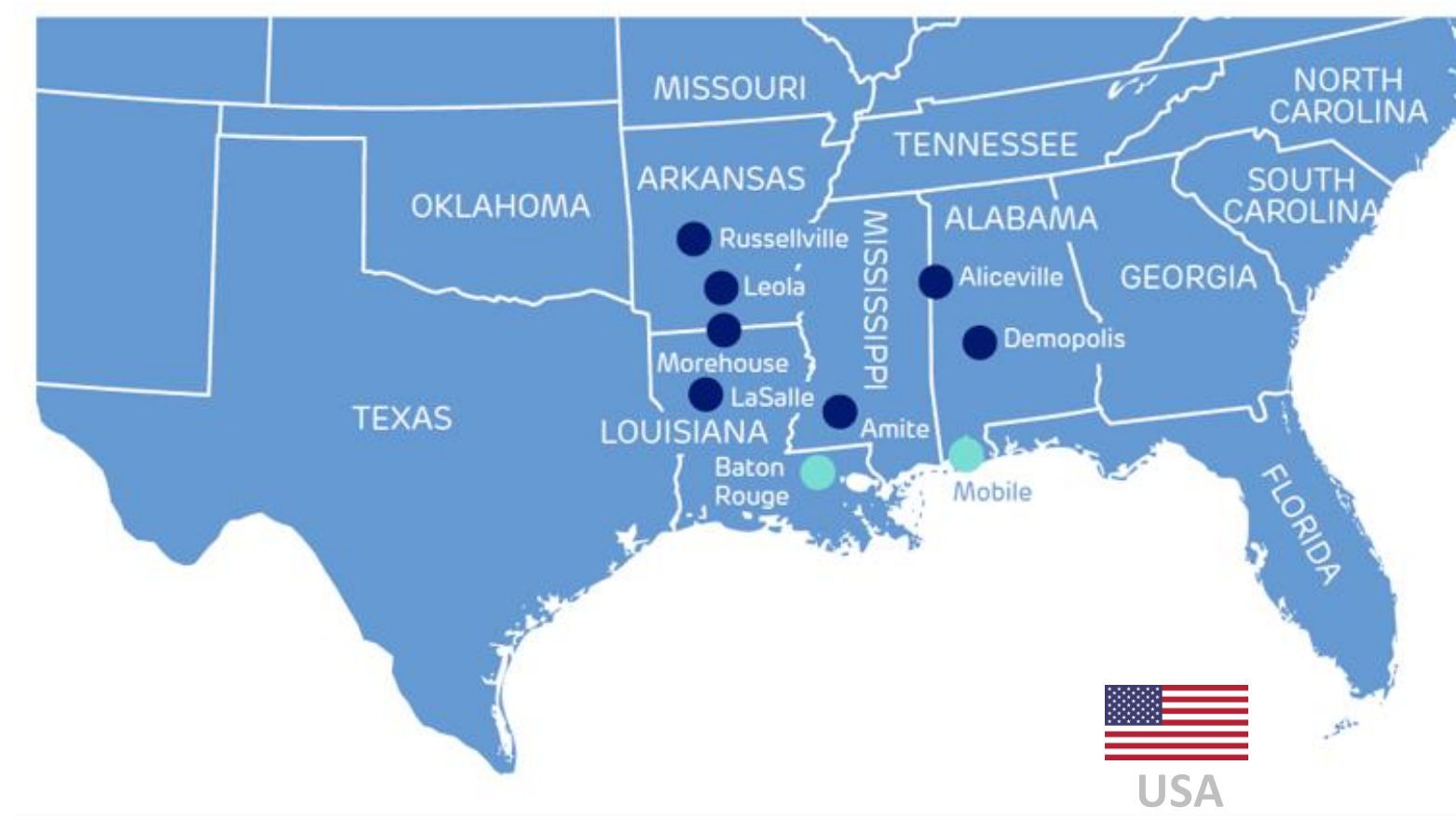


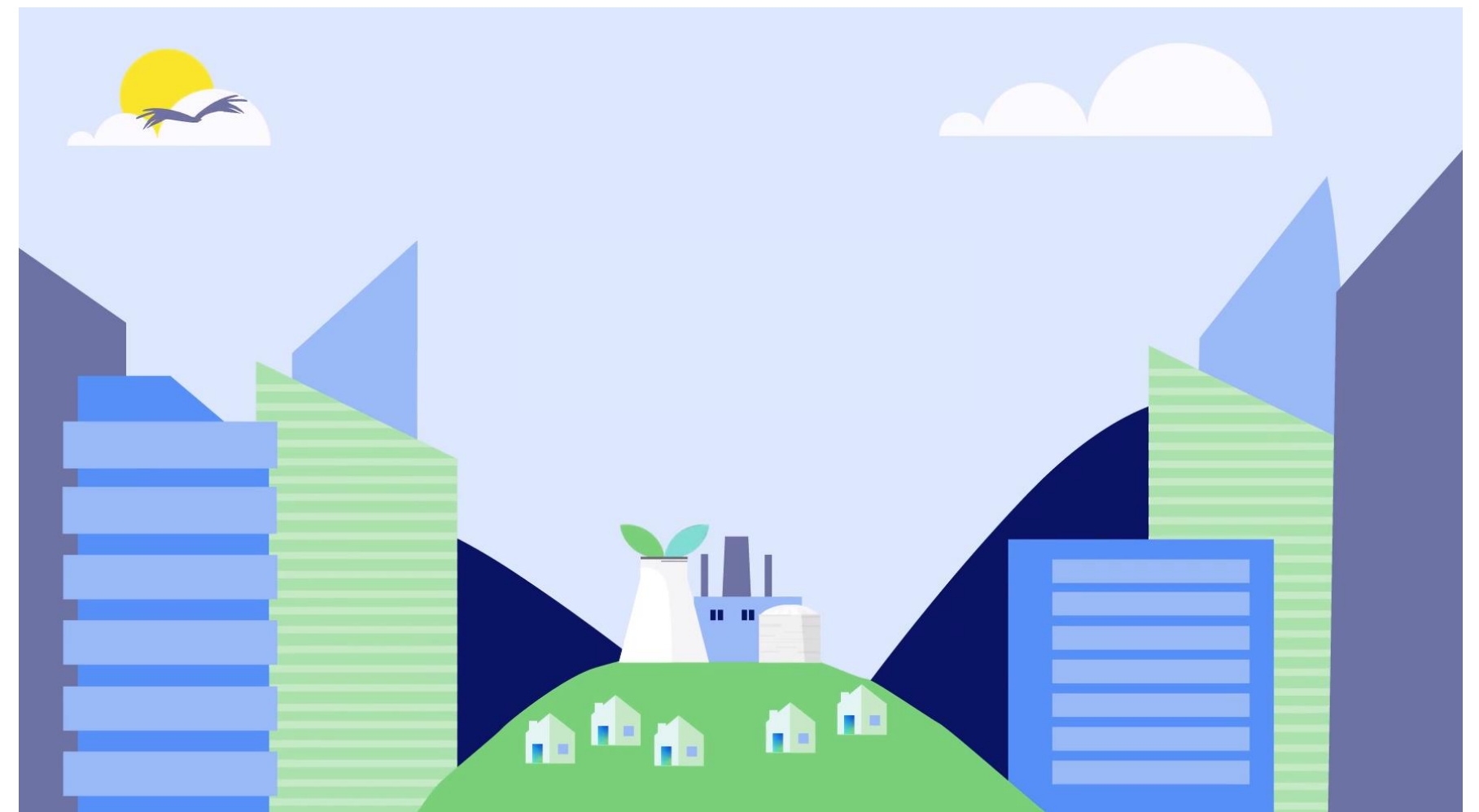
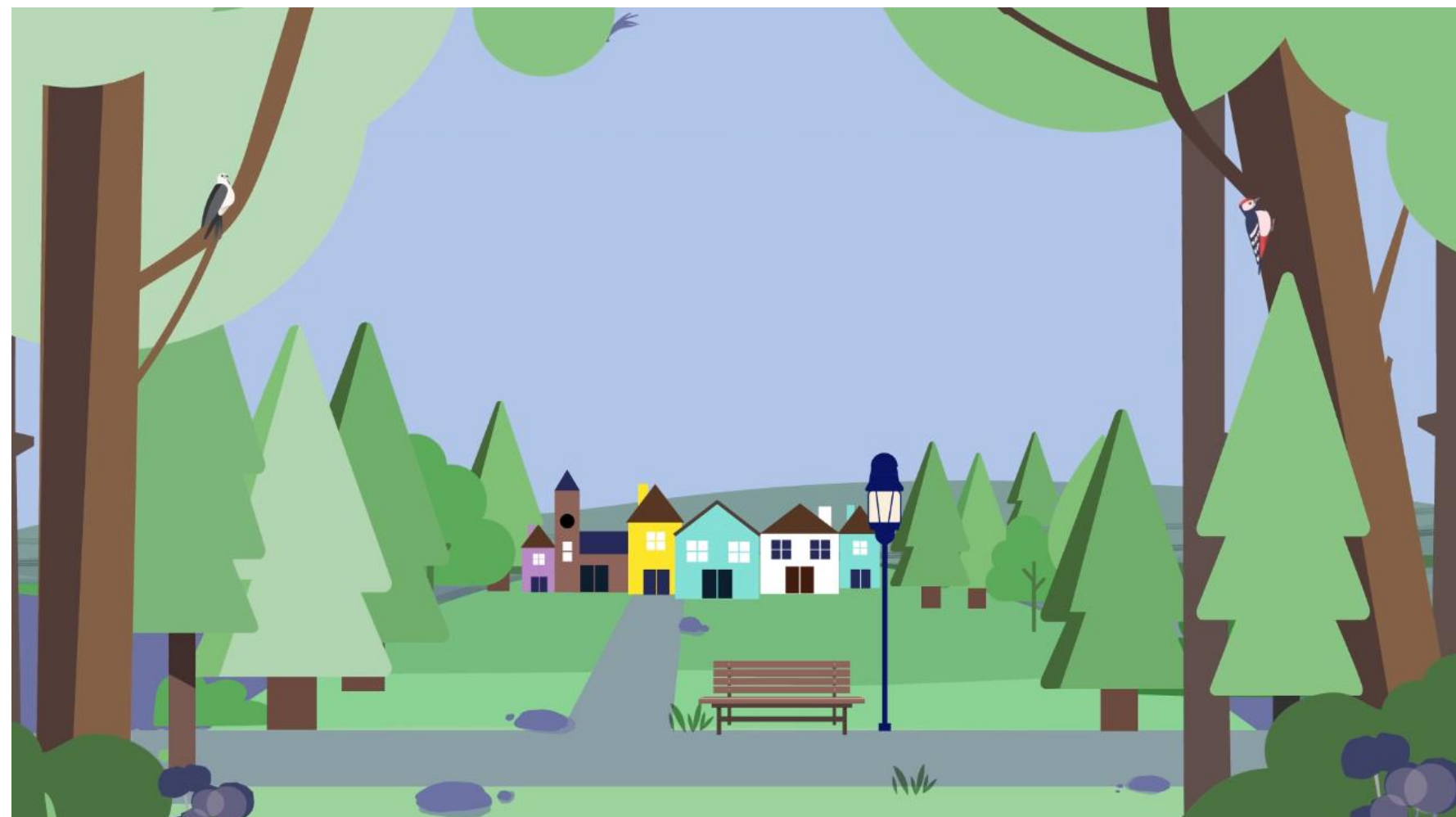
## Strategically located in key sustainable fibre baskets

- Ports
- Developments
- Operational plants

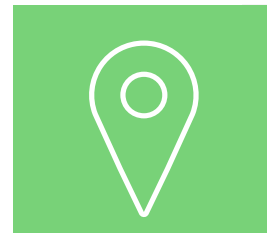
18 operational and development sites, with nameplate capacity of around 5Mt once expansions are complete.

Five deep water ports, accessing Asian and European markets.





## Benefits of Expanding in the Northeast



Proximity to Biomass Sources



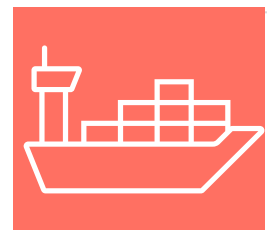
Lower Production Costs with Favourable Exchange Rates



Energy Efficiency



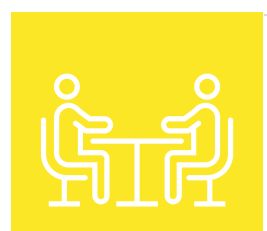
Climate and Biomass Quality



Access to Ports



Potential to Improve Forest Health and Mitigate Forest Fires

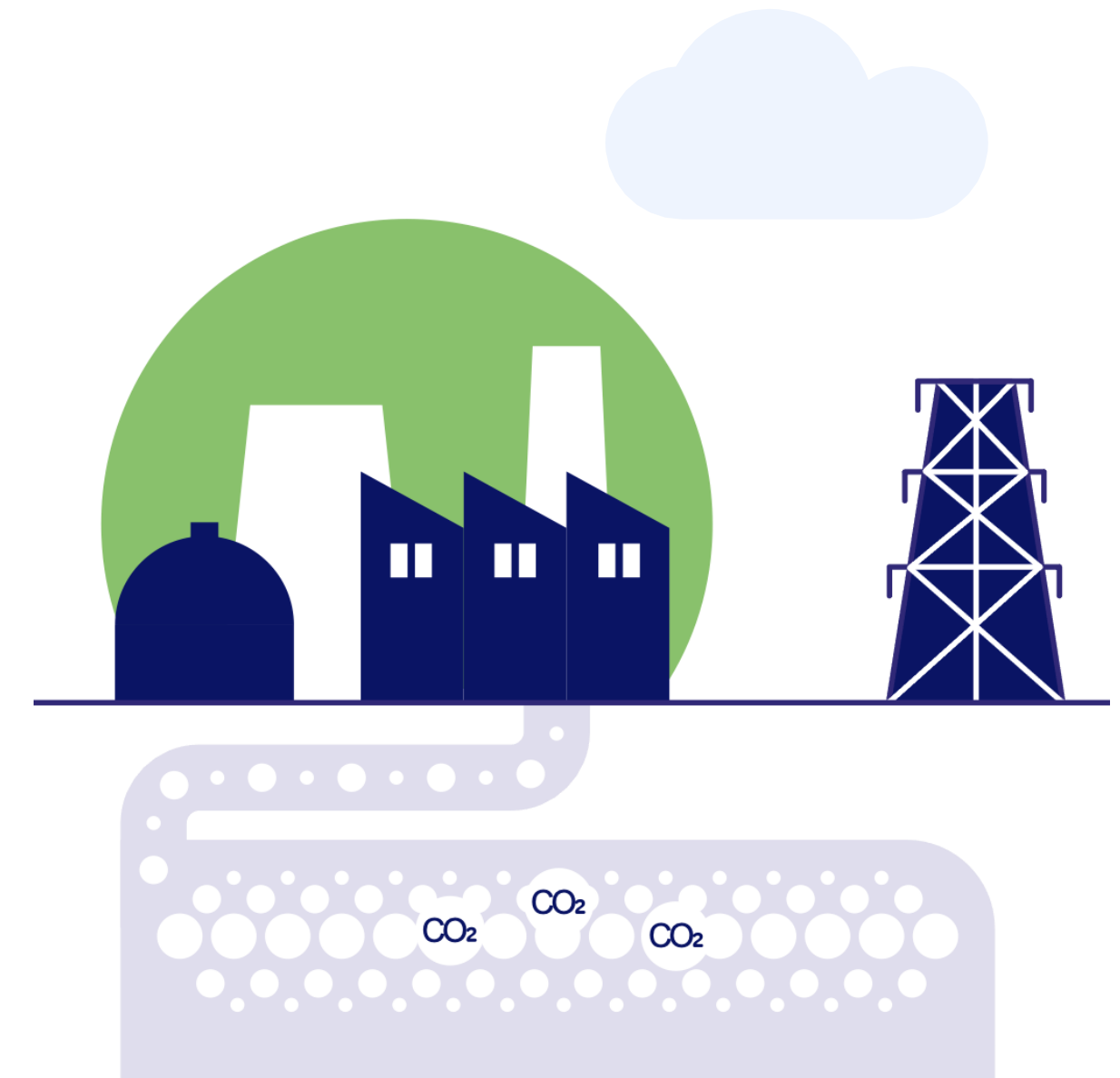
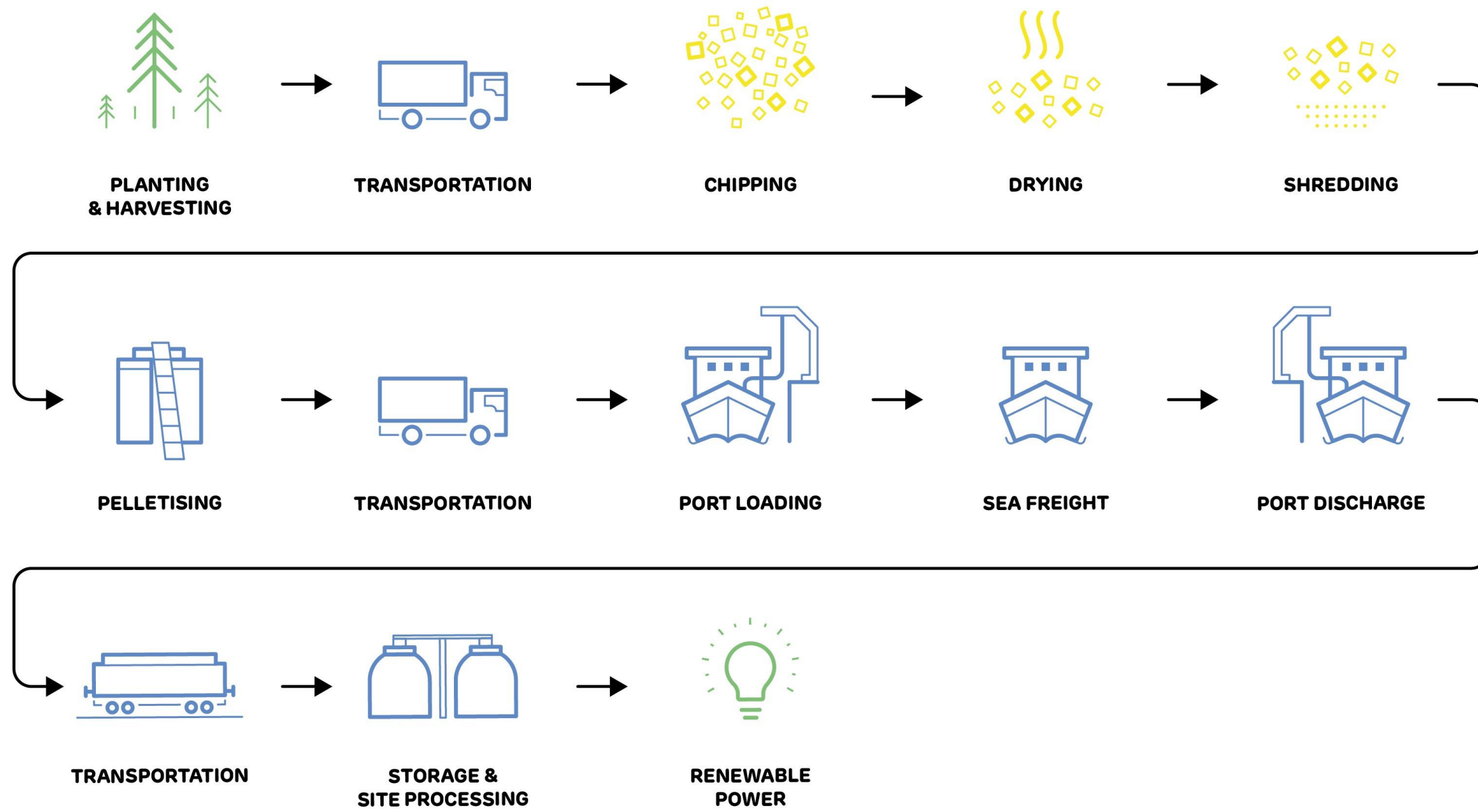


Opportunity for Indigenous Participation in the Biomass Sector



Forest concessions (Global Forest Watch, [www.globalforestwatch.org](http://www.globalforestwatch.org))

The NE region could provide more than **1,7M tons of pellets** which is near **¼ of Drax's self-supply pellets objective**

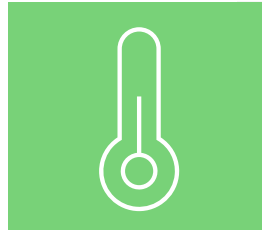


**Inflation Reduction Act (IRA) and Bipartisan Infrastructure Bill – \$369bn funding package for climate and green energy policies**



**C\$80bn in clean technology over next 10 years, including C\$25bn for clean electricity investment**

## Canadian Nuances



Addressing Climate Change & Wildfire Risks



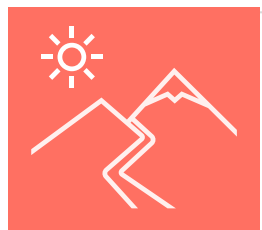
Commitment to being a good neighbour and investing in the communities where we operate



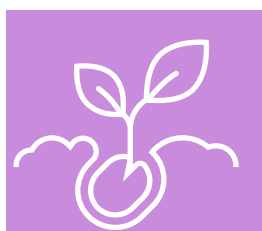
Strong partnerships with our local communities



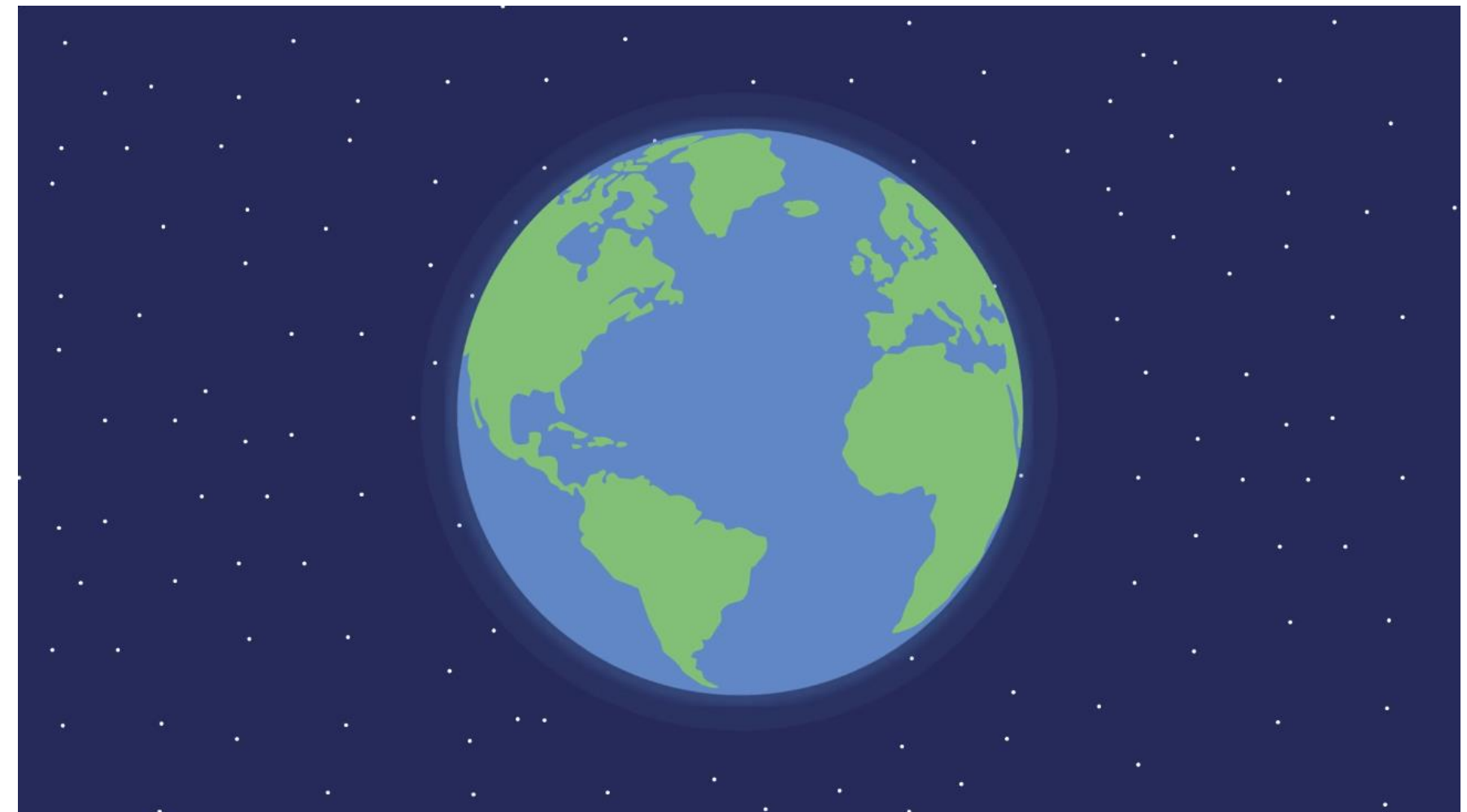
Removing residuals is the cost of saving our forests and communities – not the cost of doing business



Keeping our remote communities strong and healthy



Sustainable growth and development – pellet operations expansion to doubling production of biomass



thank  
you

drax